Palantir Technologies, Dell Technologies, and Erie Indemnity Set to Join S&P 500; Others to Join S&P MidCap 400 and S&P SmallCap 600

NEW YORK, Sept. 6, 2024 /PRNewswire/ -- S&P Dow Jones Indices ("S&P DJI") will make the following changes to the S&P 500, S&P MidCap 400, and S&P SmallCap 600 indices effective prior to the open of trading on Monday, September 23, to coincide with the quarterly rebalance. The changes ensure each index is more representative of its market capitalization range. All companies being added to the S&P 500 are more representative of the large-cap market space, all companies being added to the S&P MidCap 400 are more representative of the mid-cap market space, and all companies being added to the S&P SmallCap 600 are more representative of the small-cap market space. The companies being removed from the S&P SmallCap 600 are no longer representative of the small-cap market space.

- Palantir Technologies Inc. (NYSE: PLTR), Dell Technologies Inc. (NYSE: DELL), and S&P MidCap 400 constituent Erie Indemnity Co. (NASD:ERIE) will replace American Airlines Group Inc. (NASD:AAL), Etsy Inc. (NASD:ETSY) and Bio-Rad Laboratories Inc. (NYSE:BIO) in the S&P 500, respectively. American Airline Group will replace TEGNA Inc. (NYSE: TGNA) in the S&P MidCap 400, and TEGNA will replace Designer Brands Inc. (NYSE: DBI) in the S&P SmallCap 600. Etsy will replace Haverty Furniture Companies Inc. (NYSE: HVT) in the S&P SmallCap 600. Bio-Rad Laboratories will replace Erie Indemnity in the S&P MidCap 400.

- CNH Industrial NV (NYSE: CNH), Western Alliance Bancorp (NYSE: WAL), Parsons Corp. (NYSE: PSN), Hamilton Lane Inc. (NASD: HLNE), Viper Energy Inc. (NASD: VNOM) and S&P SmallCap 600 constituent Fabrinet (NYSE: FN) will replace MP Materials Corp. (NYSE: MP), Progyny Inc. (NASD: PGNY), Adient plc (NYSE: ADNT), Wolfspeed Inc. (NYSE: WOLF), Helen of Troy Ltd (NASD: HELE) and Ziff Davis Inc. (NASD: ZD) in the S&P MidCap 400 respectively. MP Materials, Progyny, Adient, Wolfspeed, Helen of Troy, and Ziff Davis will replace Calavo Growers Inc. (NASD: CVGW), Enhabit Inc. (NYSE: EHAB), Mercer International Inc. (NASD: MERC), Compass Minerals International Inc. (NYSE:CMP), 3D Systems Corp. (NYSE: DDD), and Fabrinet in the S&P SmallCap 600 respectively.

- Zurn Elkay Water Solutions Corp. (NYSE: ZWS), Clear Secure Inc. (NYSE: YOU), TG Therapeutics Inc. (NASD: TGTX), Inspire Medical Systems Inc. (NYSE: INSP), CSW Industrials Inc. (NASD: CSWI), ADMA Biologics Inc. (NASD: ADMA), and Impinj Inc. (NASD:PI) will replace Community Healthcare Trust Inc. (NYSE: CHCT), Varex Imaging Corp. (NASD: VREX), Dine Brands Global Inc. (NYSE: DIN), Nu Skin Enterprises Inc. (NYSE: NUS), AMC Networks Inc. (NASD: AMCX), Olympic Steel Inc.(NASD: ZEUS) and B. Riley Financial Inc. (NASD: RILY) in the S&P SmallCap 600 respectively.

Following is a summary of the changes that will take place prior to the open of trading on the effective date:

Effective Date	Index Name	Action	Company Name	Ticker	GICS Sector
23-Sep-24	S&P 500	Addition	Palantir Technologies	PLTR	Information Technology
23-Sep-24	S&P 500	Addition	Dell Technologies	DELL	Information Technology
23-Sep-24	S&P 500	Addition	Erie Indemnity	ERIE	Financials
23-Sep-24	S&P 500	Deletion	American Airlines Group	AAL	Industrials
23-Sep-24	S&P 500	Deletion	Etsy	ETSY	Consumer Discretionary
23-Sep-24	S&P 500	Deletion	Bio-Rad Laboratories	BIO	Health Care
23-Sep-24	S&P MidCap 400	Addition	Bio-Rad Laboratories	BIO	Health Care
23-Sep-24	S&P MidCap 400	Addition	CNH Industrial	CNH	Industrials
23-Sep-24	S&P MidCap 400	Addition	Western Alliance Bancorp	WAL	Financials
23-Sep-24	S&P MidCap 400	Addition	Parsons	PSN	Industrials
23-Sep-24	S&P MidCap 400	Addition	Hamilton Lane	HLNE	Financials
23-Sep-24	S&P MidCap 400	Addition	Viper Energy	VNOM	Energy
23-Sep-24	S&P MidCap 400	Addition	Fabrinet	FN	Information Technology
23-Sep-24	S&P MidCap 400	Addition	American Airlines Group	AAL	Industrials

23-Sep-24	S&P MidCap 400	Deletion	Erie Indemnity	ERIE	Financials
23-Sep-24	S&P MidCap 400	Deletion	MP Materials	MP	Materials
23-Sep-24	S&P MidCap 400	Deletion	Progyny	PGNY	Health Care
23-Sep-24	S&P MidCap 400	Deletion	Adient	ADNT	Consumer Discretionary
23-Sep-24	S&P MidCap 400	Deletion	Wolfspeed	WOLF	Information Technology
23-Sep-24	S&P MidCap 400	Deletion	Helen of Troy	HELE	Consumer Discretionary
23-Sep-24	S&P MidCap 400	Deletion	Ziff Davis	ZD	Communication Services
23-Sep-24	S&P MidCap 400	Deletion	TEGNA	TGNA	Communication Services
23-Sep-24	S&P SmallCap 600	Addition	TEGNA	TGNA	Communication Services
23-Sep-24	S&P SmallCap 600	Addition	Etsy	ETSY	Consumer Discretionary
23-Sep-24	S&P SmallCap 600	Addition	Ziff Davis	ZD	Communication Services
23-Sep-24	S&P SmallCap 600	Addition	MP Materials	MP	Materials
23-Sep-24	S&P SmallCap 600	Addition	Progyny	PGNY	Health Care
23-Sep-24	S&P SmallCap 600	Addition	Adient	ADNT	Consumer Discretionary
23-Sep-24	S&P SmallCap 600	Addition	Wolfspeed	WOLF	Information Technology
23-Sep-24	S&P SmallCap 600	Addition	Helen of Troy	HELE	Consumer Discretionary
23-Sep-24	S&P SmallCap 600	Addition	Zurn Elkay Water Solutions	ZWS	Industrials
23-Sep-24	S&P SmallCap 600	Addition	Clear Secure	YOU	Information Technology
23-Sep-24	S&P SmallCap 600	Addition	TG Therapeutics	TGTX	Health Care
23-Sep-24	S&P SmallCap 600	Addition	Inspire Medical Systems	INSP	Health Care
23-Sep-24	S&P SmallCap 600	Addition	CSW Industrials	CSWI	Industrials
23-Sep-24	S&P SmallCap 600	Addition	ADMA Biologics	ADMA	Health Care
23-Sep-24	S&P SmallCap 600	Addition	Impinj	PI	Information Technology
23-Sep-24	S&P SmallCap 600	Deletion	Designer Brands	DBI	Consumer Discretionary
23-Sep-24	S&P SmallCap 600	Deletion	Haverty Furniture	HVT	Consumer Discretionary
23-Sep-24	S&P SmallCap 600	Deletion	Fabrinet	FN	Information Technology
23-Sep-24	S&P SmallCap 600	Deletion	Calavo Growers	CVGW	Consumer Staples
23-Sep-24	S&P SmallCap 600	Deletion	Enhabit	EHAB	Health Care
23-Sep-24	S&P SmallCap 600	Deletion	Mercer Intl	MERC	Materials
23-Sep-24	S&P SmallCap 600	Deletion	Compass Minerals Intl	CMP	Materials
23-Sep-24	S&P SmallCap 600	Deletion	3D Systems	DDD	Industrials
23-Sep-24	S&P SmallCap 600	Deletion	Community Healthcare Trust	CHCT	Real Estate
23-Sep-24	S&P SmallCap 600	Deletion	Varex Imaging	VREX	Health Care

23-Sep-24	S&P SmallCap 600	Deletion	Dine Brands Global	DIN	Consumer Discretionary
23-Sep-24	S&P SmallCap 600	Deletion	NU Skin Enterprises	NUS	Consumer Staples
23-Sep-24	S&P SmallCap 600	Deletion	AMC Networks	AMCX	Communication Services
23-Sep-24	S&P SmallCap 600	Deletion	Olympic Steel	ZEUS	Materials
23-Sep-24	S&P SmallCap 600	Deletion	B. Riley Financial	RILY	Financials

For more information about S&P Dow Jones Indices, please visitwww.spdji.com

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