

S&P Global Market Intelligence Launches High Scale Data Automation in iLEVEL, Transforming Private Markets Portfolio Monitoring with AI-Powered Technology

NEW YORK, Feb. 4, 2025 /PRNewswire/ -- S&P Global Market Intelligence, a provider of information services and solutions to global markets, announced today the launch of its new Automated Data Ingestion (ADI) capability within iLEVEL, the flagship private markets investment management solution for private markets investors. The newly available capability is designed to revolutionize the way asset managers monitor their portfolios, significantly reducing the time spent gathering and uploading large volumes of data.



As the Private Markets landscape continues to evolve, investors are looking to scale their existing data collection efforts while bringing new sources of insights into their portfolio monitoring workflows. The new Automated Data Ingestion capability offers intuitive functionality that helps deal teams and portfolio companies easily add new documents. Once uploaded, the latest data is automatically extracted and mapped into iLEVEL, making it readily available for market-leading portfolio analytics, valuations, peer comparables, commitment pacing, and reporting workflows.

"Automated Data Ingestion is a game-changer for our iLEVEL clients, addressing the growing demand for private investment data by leveraging AI to simplify the data lifecycle," said **Iyan Adewuya, Head of Private Markets and Head of Product for Enterprise Solutions, S&P Global Market Intelligence**. "This AI-powered solution enables LPs and GPs to focus on driving operational and investment alpha at scale, while our technology handles the complexities of data processing and management."

Key capabilities of this new innovation include:

- **AI-driven data extraction:** The capability utilizes AI to extract structured and unstructured data from original source documents, including PDFs and spreadsheets, and map the data into iLEVEL;
- **One-time document collection set-up:** Users can seamlessly customize workflows for each portfolio company;
- **Recurring collection of any document type:** Automated workflows support the recurring collection of various document types across multiple reporting periods;
- **Data validation and mapping:** Users can navigate the validation experience and make real-time corrections to extracted data;
- **Audit experience:** Enhanced visibility into workflow status with click-to-data-trace functionality for original document access.

ADI is one of the latest enhancements made to the iLEVEL platform. iLEVEL also recently introduced a collaboration with Maestro, a value creation platform for General Partners. The iLEVEL integration with [Maestro](#) will seamlessly connect the monitoring and value creation workflows.

Launched in 2010, iLEVEL is a leading private markets portfolio management solution that helps General Partners (GPs) and Limited Partners (LPs) streamline data collection, valuation, and reporting workflows, and is leveraged by more than 700

investors to manage their portfolios.

About S&P Global Market Intelligence

At S&P Global Market Intelligence, we understand the importance of accurate, deep and insightful information. Our team of experts delivers unrivaled insights and leading data and technology solutions, partnering with customers to expand their perspective, operate with confidence, and make decisions with conviction.

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