

S&P Global Launches S&P Capital IQ Pro Document Intelligence on Salesforce's AgentExchange, Transforming Document Analysis with Generative AI

New Tool Delivers Real-Time Insights and Sentiment Analysis Directly in Salesforce

NEW YORK, Oct. 14, 2025 /PRNewswire/ -- S&P Global (NYSE: SPGI) today announced the launch of S&P Capital IQ Pro Document Intelligence on Salesforce's [AgentExchange](#), a solution that will help customers simplify the analysis of company documents. Building on the power of Generative Artificial Intelligence (GenAI), this new tool helps users quickly extract insights, evaluate risks and gauge sentiment from earnings call transcripts and regulatory filings.



Building on long-term collaboration with Salesforce's Independent Software Vendor (ISV) program, the tool can be accessed through [AgentExchange](#). AgentExchange is Salesforce's agentic AI marketplace and natively extends Agentforce, its digital labor platform that enables enterprises to augment workers with AI agents.

The S&P Capital IQ Pro [Document Intelligence](#) GenAI tool integrates S&P Global's transcripts and filings data to provide insights, sentiment analysis and more directly within Salesforce. This enables users to quickly analyze critical documents directly in their Customer Relationship Management (CRM) tool, improving productivity. With these insights, users can easily generate emails, create events, and update account strategies in response to market and company changes.

"Insight on clients, prospects, partners and peers can serve as a competitive advantage, generating opportunities for new sales and in supporting risk mitigation," **said Justine Iverson, Head of Corporates and AI for Data & Research, S&P Global Market Intelligence.** "This offering enables that and demonstrates our commitment to meeting clients where they work and to extend the S&P Capital IQ Pro experience into technologies such as Salesforce's Agentforce."

Agentforce customers will be able to install the S&P Capital IQ Pro Document Intelligence application from the AgentExchange for trials, with full access available with a S&P Global Market Intelligence license.

"AgentExchange enables customers to seamlessly integrate trusted AI solutions within their workflows," **said Brian Landsman, CEO of AppExchange and Global Partnerships.** "Now companies can directly tap the expertise of our partner ecosystem to get the right industry-specific solutions like S&P Capital IQ Pro Document Intelligence, so they can build and implement AI agents, and be the pioneers transforming their businesses into Agentforce companies. We appreciate how ISV partners such as S&P Global continue to innovate to solve customer challenges with their unique expertise."

Operated within the Market Intelligence division within S&P Global, [S&P Capital IQ Pro](#) is S&P Global's flagship data and analytics platform offering access to deep, meaningful data on the global financial markets, companies and industries that help market participants make informed decisions.

For further details on how to leverage S&P Global's trusted data to enhance your workflow, visit the [S&P Global Marketplace](#) or Salesforce [AgentExchange](#) to learn more.

Learn more about Artificial Intelligence at S&P Global:

<https://www.spglobal.com/en/research-insights/market-insights/artificial-intelligence>

Media Contact

Orla O'Brien
S&P Global
+1 857 407 8559
orla.obrien@spglobal.com

Amanda Oey
S&P Global Market Intelligence
+1 212 438 1904
amanda.oey@spglobal.com
press.mi@spglobal.com

About S&P Global

S&P Global (NYSE: SPGI) provides Essential Intelligence. We enable governments, businesses and individuals with the right data, expertise and connected technology so that they can make decisions with conviction. From helping our customers assess new investments to guiding them through sustainability and energy transition across supply chains, we unlock new opportunities, solve challenges and Accelerate Progress for the world.

We are widely sought after by many of the world's leading organizations to provide credit ratings, benchmarks, analytics and workflow solutions in the global capital, commodity and automotive markets. With every one of our offerings, we help the world's leading organizations plan for tomorrow, today. For more information, visit www.spglobal.com.

SOURCE S&P Global

<https://press.spglobal.com/2025-10-14-S-P-Global-Launches-S-P-Capital-IQ-Pro-Document-Intelligence-on-Salesforces-AgentExchange.-Transforming-Document-Analysis-with-Generative-AI>